GMO INTERNET

September 13, 2012

Company Name:	GMO Internet, Inc.
	(TSE First Section, Code: 9449)
Address:	26-1 Sakuragaoka-cho Shibuya-ku Tokyo JAPAN
Representative:	Masatoshi Kumagai, CEO and Representative Director
Contact:	Masashi Yasuda, Managing Director
Telephone:	+81 3 5456 2555
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Notice of Results of Tender Offer Bid by Wholly-Owned Subsidiary, GMO CLICK Holdings and of FX PRIME becoming an Indirectly Owned Subsidiary

GMO Internet Inc. wholly-owned subsidiary, GMO CLICK Holdings, Inc. convened a Board of Directors meeting on August 1 that resolved to execute a tender offer to acquire common shares of FX PRIME Corporation (OSE: 8711 JASDAQ Standard) under the Financial Instruments and Exchange Act (Act No. 25 of 1948 and subsequent revisions). On August 2, 2012 the Tender Offer was initiated and the Tender Offer Period closed on September 12, 2012. Results of the Tender Offer are detailed in the attached document.
Further, as a result of the outcome of the Tender Offer, on September 20, 2012 (the settlement commencement date), FX PRIME Corporation will become a consolidated subsidiary of GMO CLICK Holdings, Inc. and GMO Internet, Inc.

The impact on consolidated earnings forecasts of FX PRIME Corporation becoming an indirectly-owned subsidiary is still being determined. Going forward, the Company will promptly disclose any required revision to earnings forecasts or other event that should be disclosed.

(Translation)
September 13, 2012

Address 20-1 Sakuragaoka-cho, Shibuya-ku, Tokyo
Company Name GMO CLICK Holdings, Inc.
Representative Hideyuki Takashima, CEO
Contact Hiroyasu Kito, Head of Corporate Development
Phone +81-3-6221-0183

Results of Tender Offer Bid for FX PRIME, and Notification of FX Prime becoming a Subsidiary

GMO CLICK Holdings, Inc. ("the Company" or "the Bidder") convened a Board of Directors meeting on August 1 that resolved to execute a tender offer ("the Tender Offer") to acquire common shares of FX PRIME Corporation (OSE:8711 JASDAQ Standard, "the Target Company") under the Financial Instruments and Exchange Act (Act No. 25 of 1948 and subsequent revisions, hereafter "the Act"). On August 2, 2012 the Tender Offer was initiated and the Tender Offer Period closed on September 12, 2012. Results of the Tender Offer are detailed below.
Further, as a result of the following outcome, the Target Company will become a consolidated subsidiary of GMO CLICK Holdings, Inc. on September 20, 2012 (the Payment Start Date).

I. Results of the Tender Offer
1. Summary of the Purchase
(1) Name and Address of the Bidder
Name GMO CLICK Holdings, Inc.
Address 20-1 Sakuragaokacho, Shibuya, Tokyo JAPAN

(2) Name of the Target Company
FX PRIME Corporation

(3) Type of Shares to be Purchased
Common Shares

(4) Number of Shares to be Purchased

No. of Shares to be Purchased	Minimum No. of Shares to be Purchased	Maximum No. of Shares to be Purchased
8,099,910 shares	4,568,500 shares	- shares

(Note 1) If the number of shares tendered is less than the minimum number (4,568,500 shares), none of the tendered shares will be purchased. If shares in excess of the minimum (4,568,500 shares) are tendered the Company will purchase all tendered shares.
(Note 2) The number of shares to be purchased is listed as the maximum number of shares that would be possible to acquire by the bidder in the Tender Offer (8,099,910 shares). This number is the total number of outstanding shares as of March 31, 2012 (8,300,000 shares) minus the total number of treasury shares (200,090 shares) on the same date, as reported in the Target Company's Securities Report filed on June

25, 2012.

(Note 3) Shares less than one unit will also be eligible for the Tender Offer. However, in accordance with the Companies Act, if a shareholder tenders shares of less than one unit, the Target Company may purchase these shares during the Tender Offer Period following the procedure prescribed by law.

(Note 4) The Company does not intend to purchase the Target Company's treasury shares through the Tender Offer.

(5) Tender Offer Period

i) Tender Offer Period at Time of Initial Filing

From August 2, 2012 (Thursday) to September 12, 2012 (Wednesday) (30 business days)

ii) Possibility of Extension at Request of Target Company

Not Applicable

(6) Offer Price

410 yen per common share

2. Results of Tender Offer

(1) Outcome of the Tender Offer

As stated in the notification and filing at the time of commencement of the Tender Offer, purchase of tendered shares was conditional on a minimum number of shares (4,568,500 shares) being tendered, in accordance with Article 27, Paragraph 13.4 of the Act. The total number of shares tendered (6,311,501 shares) exceeded the minimum number (4,568,500 shares) and all tendered shares will be purchased.

(2) Date of Public Notice of Results of Tender Offer and Newspaper in which Results are to be Published

In accordance with Article 27, Paragraph 13-1 of the Act, results of the tender offer will be announced to the mass media on September 13, 2012 via the Tokyo Stock Exchange in the method prescribed in Article 9 Paragraph 4 of the Ordinance for Enforcement of the Financial Instruments and Exchange Act (Act No. 321 of 1965 and subsequent revisions) and Article 30.2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates etc. (Ministry of Finance Ordinance No. 38).

(3) No. of Shares Purchased

Type of Shares etc.	i) No. of Tenders Converted into Shares	ii) No. of Purchases Converted into Shares
Shares	6,311,501 shares	6,311,501 shares
Shares with Equity Warrants	- shares	- shares
Bonds with Equity Warrants	- shares	- shares
Trust Beneficiary Certificates for Shares etc. ( )	- shares	- shares
Depository Receipt for Shares etc. ( )	- shares	- shares
Total	6,311,501 shares	6,311,501 shares
(Total Potential Shares)	-	(- shares)

(4) Share Ownership Ratio after the Purchase

No. of Voting Rights attached to Shares held by the Bidder Prior to the Purchase	—	(Ownership ratio prior to the purchase: 0.00%)
No. of Voting Rights attached to Shares held by Special Related Parties Prior to the Purchase	—	(Ownership ratio prior to the purchase: 0.00%)
No. of Voting Rights attached to Shares held by the Bidder After the Purchase	63,115	(Ownership ratio after the purchase: 77.92%)
No. of Voting Rights attached to Shares held by Special Related Parties After the Purchase	-	(Ownership ratio after the purchase: -%)
Total No. of Shareholder Voting Rights held by the Target Company	80,992	

(Note 1) Total No. of Shareholder Voting Rights held by the Target Company is the total number of shareholder voting rights as of March 31, 2012 as listed in the Target Company's most recent quarterly report (FYE3/2014 Q1, 1 share unit is equal to 100 shares). However, tender of shares totaling less than one unit was also accepted and therefore share ownership prior to the purchase and share ownership after the purchase is calculated using the denominator 80,992. This is the number of voting rights attached to the sum of the number of treasury shares listed in the most recent securities report as of June 30, 2012 (200,090 shares) subtracted from the total number of outstanding shares in the Target company as listed in the same report on the same date (8,099,910).
(Note 2) Ownership ratios after the purchase are rounded to two decimal places.

(5) Calculation if the purchase for the Tender Offer is conducted by the method of proportional distribution
Not applicable.

(6) Method of Payment
i) Name and Address of Financial Instruments Business Operator or Bank Handling the Purchase
Daiwa Securities Co. Ltd.
9-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo, JAPAN
ii) Payment Start Date
September 20, 2012 (Thursday)
iii) Payment Method
Notification regarding the purchase will be sent by post to the addresses of tendering shareholders (or their standing proxy in the case of foreign shareholders) immediately after the Tender Offer Period closes.
The purchase will be made in cash. Cash will be remitted by the Tender Offer Agent to the account specified by the shareholder (or the standing proxy in the case of foreign shareholders) (remittance fees may apply).

3. Policy following the Purchase and Future Outlook
Policy following the Purchase and Future Outlook remains unchanged since the announcement published on August 1, 2012, *GMO CLICK Holdings to Commence Tender Offer for FX PRIME Corporation.*

4. Places where Copies of Tender Offer Report are Available for Public Inspection

GMO CLICK Holdings, Inc.	20-1 Sakuragaokacho, Shibuya-ku, Tokyo JAPAN
Osaka Securities Exchange	8-16, Kitahama 1-chome, Chuo-ku, Osaka JAPAN

(2) About the New Subsidiary

1. Reasons for becoming a Subsidiary

As stated above in I Results of the Tender Offer, the Target Company will become a consolidated subsidiary of GMO CLICK Holdings, Inc. on September 20, 2012 as a result of the outcome of the Tender Offer.

2. Overview of New Subsidiary

i.	Company Name	FX PRIME Corporation	
ii.	Address	1-7-7 Shibuya, Shibuya-ku, Tokyo JAPAN	
iii.	Name and Title of Representative	Makoto Igarashi, CEO	
iv.	Business Description	Financial instruments trading and related businesses	
v.	Capital	1,364,875,000 yen	
vi.	Date Established	September 24, 2003	
vii.	Major Shareholders & Ownership Ratio (as of March 31, 2012)	ITOCHU Corporation	55.04%
		Kabu.com Securities Co. Ltd.	9.87%
		Keiichi Imoto	1.83%
		Mizuho Bank ,Ltd.	0.84%
		Hirakawa Kogyo K.K.	0.72%
		FX PRIME Employee Stock Plan	0.66%
		Kazuya Suzuki	0.62%
		Yusuke Kida	0.60%
		Japan Trustee Services Bank Lt. (Trust Account)	0.55%
		Toppan M&I Ltd.	0.48%
viii.	Relationship between the Company and the Target Company		
	Capital Relationship	No capital relationship exists between the Target Company and the Company or persons or companies affiliated with the Company.	
	Personal Relationship	No personal relationship exists between the Target Company and the Company or persons or companies affiliated with the Company.	
	Transaction Relationship	No transaction relationship exists between the Target Company and the Company or persons or companies affiliated with the Company.	
	Applicability as a Related Party	The Target Company has no relation with the Company.	
iv.	Non-consolidated Operating Results and Financial Condition of Target Company in the 3 Most Recent Fiscal Years		

Fiscal Year	FYE3/2010	FYE3/2011	FYE3/2012
Net Assets	JPY4,843,843,000	JPY4,820,206,000	JPY4,787,915,000
Total Assets	JPY18,171,047,000	JPY19,589,632,000	JPY20,704,905,000
Net Assets per Share	JPY583.60	JPY595.09	JPY591.11
Operating Income	JPY3,594,648,000	JPY4,262,447,000	JPY3,625,199,000
Operating Profit	JPY89,986,000	JPY227,287,000	JPY29,893,000
Ordinary Profit	JPY81,896,000	JPY230,485,000	JPY24,440,000
Net Profit	JPY39,063,000	JPY100,557,000	JPY4,158,000
Net Profit per Share	JPY4.71	JPY12.26	JPY0.51
Dividend per Share (Interim Period Dividend per share)	JPY4.00 (—)	JPY5.00 (JPY3.00)	JPY2.50 (JPY2.50)

(Note 1) The ownership ratios listed under vii) Major Shareholders & Ownership Ratio
(as of March 31, 2012) are expressed as a percentage of total outstanding shares in the Target Company as of March 31, 2012 (8,300,000 shares).

3. Number of Shares Acquired, Acquisition Price, and Number of Shares Held before and After the Acquisition、

(1)	No. of Shares Held Prior to the Acquisition	- shares (No. of voting rights: -) (% of voting rights: - %)
(2)	No. of Shares Acquired	6,311,501 shares (No. of Voting Rights: 63,115) (Ratio of total outstanding shares: 76.04%) (Acquisition price: JPY 2.587 billion)
(3)	No. of Shares Held After the Acquisition	6,311,501 shares (No. of Voting Rights: 63,115) (Ownership ratio: 76.04%)

(Note 1) Ownership Ratio and Ratio of Total Outstanding Shares is based on the total number of outstanding shares (8,300,000 shares) as of June 30, 2012 reported in the Target Company's most recent quarterly report (FYE3/2012 Q1).
(Note 2) Ownership Ratio and Ratio of Total Outstanding Shares are rounded to 2 decimal places.

4. Schedule (Tentative)
September 20, 2012 (Thursday) – the payment start date for the Tender Offer