April 1, 2015

Company Name:	GMO Internet, Inc.
	(TSE First Section, Code: 9449)
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Extraordinary Profit and Goodwill to be realized on Public Listing of Consolidated Subsidiary, GMO CLICK Holdings

GMO Internet, Inc. (“the company”) consolidated subsidiary, GMO CLICK Holdings, Inc. was publicly listed today following a stock swap with FX Prime byGMO Corporation, also a consolidated subsidiary of the company. Extraordinary profit (gain on change in equity) and goodwill realized on the stock swap will be reported in the second quarter of the current fiscal year. Details are as follows.

1. Transaction Details

On October 31, 2015, a stock swap agreement was executed between GMO CLICK HD and FX Prime byGMO that would make GMO CLICK HD the wholly-owning parent company of FX Prime byGMO. Today, the effective date of the agreement, GMO CLICK HD was listed on the JASDAQ securities exchange.

As a result of the stock swap, the company’s ownership in GMO CLICK HD was reduced from 100% to 98.4% after shares in GMO CLICK HD were issued in exchange for FX Prime byGMO shares. It is expected that a gain on change in equity and goodwill arising from this transaction will be reflected in consolidated financial resutls. Please note there is no impact on individual financial results.

2. Outlook

The company currently expects to report a gain on change in equity in the range of JPY1.5 billion to JPY2.0 billion and goodwill in the range of JPY1.0 billion to JPY1.5 billion. Impact on profit will be disclosed as soon as confirmed.

(Reference) Consolidated Results Forecast (announced February 5, 2015)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Profit	Consolidated Net Profit
Current Forecast (FYE12/2015)	JPY 121,000 million	JPY 14,300 million	JPY 14,300 million	JPY 6,500 million
Previous Term Results (FYE12/2014)	JPY 109,368 million	JPY 12,931 million	JPY 12,734 million	JPY 5,841 million